



CPD 1.25 hours

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IRLA LINK & LEARN SESSION

US legacy market: overview, recent developments in legislation and future outlook

19 February 2019 / LONDON

SUMMARY

This introductory session will appeal to all young professionals, or those new to the market. The US insurance market has experienced a number of exciting recent developments in legislation allowing for legal transfers of legacy portfolios, most notably the Rhode Island Regulation 68 and the Oklahoma Insurance Business Transfer Act. Being a highly dynamic legacy market already, will US deal activity increase further in the near future as a result?

By the end of this session, delegates will:

- have a current overview of the US legacy market environment
- understand the currently available legal transfer mechanisms in the US
- be aware of the areas of risk and value associated with completing legacy transactions in the US
- gain knowledge of how the market may develop in the next 2 - 5 years

This introductory session will give delegates the opportunity to hear from and talk to other young professionals working in the industry.

COST: FREE FOR MEMBERS / £125+VAT for non-members.

REGISTER: <http://linklearn190219.eventzilla.net>

VENUE: Natwest, 280 Bishopsgate, London EC2M 4RB

Our thanks go to RBS for providing the training venue



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PROGRAMME

- 15:15 Registration refreshments
- 15:30 Welcome, Amy Berry, YPG Chairman and Andy Ward, IRLA Director
- 15:40 Speakers introduction to their role in the market
Victor Nelligan, PwC; Yana Efimova & Rob Margetts, Compre Group
- 15:45 US legacy market environment
Victor Nelligan
- 16:05 US legal transfer mechanisms and recent developments
Yana Efimova
- 16:25 Future of US legacy market in practice
Rob Margetts
- 16:45 Q&A
- 17:00 Thank you and close

EQUALITY AND INCLUSION

We will foster an inclusive working environment where difference is embraced and where people feel valued and respected. We incorporate equality into our core objectives, making every effort to eliminate discrimination, create equal opportunities and develop good working relationships between different people.

ABOUT IRLA YOUNG PROFESSIONALS GROUP

The Young Professionals Group is a platform for students, trainees and those under 35 or with 5 years or less experience, from all disciplines, working in and with the insurance and reinsurance industry. Our aim is to make an active contribution to the legacy sector by providing:

Peer Interaction: Better connecting young professionals and laying the foundations of industry communication for the future.

Personal Development: Providing an opportunity to learn and progress within the industry.

Develop Relationships: By interaction in peer groups as well as with more senior members of the market.

Building Skills: Providing interactive sessions to help build both technical and personal communication skills.

IRLA CANCELLATION & REFUND POLICY

Payments must be made to Insurance & Reinsurance Legacy Association Limited by BACS prior to registration acceptance. Cancellation and refund of monies paid will not be permitted any later than 48 hours prior to the event. In the event of cancellation less than 48 hours, or any non-attendance, all monies will remain due. If the cancellation of any IRLA event occurs due to circumstances beyond the control of IRLA, any monies paid by you will not be refundable (and any monies due from you will remain due) to the extent that IRLA has paid or has committed to pay the costs of running the event and cannot itself obtain reimbursement. In all circumstances where interest exists IRLA will attempt to run the event once again. IRLA is not responsible for any travel or other costs incurred by registrants. NO liability is assumed by IRLA for changes in the programme date, content, speakers or venue. Transfers may be made up to 24 hours of the course date.