



Cooley

## Dealmakers Roundtable: SPACs!

### Webinar

Feel like your newsfeed has exploded with press around SPACs? We can help cut through the hype.

The Cooley team advising on many in-progress SPAC transactions will share a high-level overview of the structure, key considerations and reasons SPACs are so popular. We'll also attempt to answer the question of SPAC vs. direct listing vs. traditional IPO.

### Topics include

- The recent acceleration of SPAC M&A activity
- Key timing considerations for a SPAC business combination
- The ways in which PIPEs and debt securities come into play
- Changing SPAC economics, including zero warrant SPACs and other modified terms
- The current investor landscape for SPAC IPOs and how it has transformed

### Speakers

- [Garth Osterman](#) – Partner, Cooley, *Moderator*
- [Rama Padmanabhan](#) – Partner, Cooley
- [Dave Peinsipp](#) – Partner, Cooley

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**Thursday, September 24, 2020**

9:00 am – 10:00 am PT

10:00 am – 11:00 am MT

12:00 pm – 1:00 pm ET

**Webinar**

[Register now](#)

For more information, please [email Brianna Sullivan](#).

**Recent SPAC transactions led by the Cooley team**



[Agreement to merge with Hennessey  
Capital Acquisition Corp. IV](#)



[Agreement to merge with Tortoise  
Acquisition Corp.](#)



Merger with Crescent  
Acquisition Corp. (Founder)



[Merger with GigCapital, Inc.](#)



Merger with Health Sciences  
Acquisitions Corp.

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